

FSC GCC Fixed Income Report

16/05/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.72	4.875	98.84	99.45	5.21	BB	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/08/2029	6.21	6.000	101.85	102.61	5.50	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.81	5.375	99.17	99.86	5.41	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.81	6.500	92.59	93.55	7.06	BB	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	3.08	4.750	97.64	98.26	5.37	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.67	5.625	100.11	100.88	5.41	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.67	6.750	95.46	96.38	7.06	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.70	6.250	102.86	103.62	5.66	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.70	7.000	98.30	99.21	7.06	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.45	7.375	110.54	111.44	5.79	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	1.05	4.397	98.54	99.21	5.19	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	7.08	4.875	101.49	102.31	4.49	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.46	5.932	102.22	103.05	4.60	BB	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.84	4.750	96.69	96.96	5.93	BB-	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.98	3.958	96.41	96.51	5.86	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	4.48	5.200	98.14	98.43	5.60	BB-	AT MATURITY	USD
Mohammed Al Barwani Sukuk Issue SAOC	29/06/2016	29/06/2023	0.12	8.500	100.30	100.98	(0.30)	-	CALLABLE	USD
National Bank of Oman SAOG	25/09/2018	25/09/2023	0.36	5.625	99.77	99.95	5.71	NR	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	4.00	5.196	97.17	97.51	5.91	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.97	5.125	95.34	95.78	6.12	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.72	5.800	97.32	97.72	6.17	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.94	6.625	104.94	105.41	5.36	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.44	5.625	99.87	100.63	4.14	BB	AT MATURITY	USD
Tilal Sukuk Co Ltd	12/11/2018	12/11/2023	0.49	6.500	98.34	98.98	8.70	NR	CALLABLE	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	97.33	98.37	9.76	04/06/2026	8.24	-	PERP/CALL	USD

Source: FSC

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FSC GCC Fixed Income Report

16/05/2023

GCC Sovereign



Issuer Name	Ticker	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Cntry of Risk
Abu Dhabi Government International Bond	XS2125308168	16/04/2020	16/04/2030	6.92	3.125	95.25	95.74	3.83	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	XS2125308085	16/04/2020	16/04/2025	1.92	2.500	96.61	96.95	4.17	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	XS1402929746	03/05/2016	03/05/2026	2.97	3.125	97.22	97.63	3.98	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	XS2386638733	15/09/2021	15/09/2031	8.33	1.875	85.44	85.94	3.87	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	XS1696899035	11/10/2017	11/10/2047	24.41	4.125	89.21	89.97	4.83	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	XS1696892295	11/10/2017	11/10/2027	4.41	3.125	96.67	97.15	3.83	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	XS2057866191	30/09/2019	30/09/2049	26.38	3.125	74.39	75.16	4.79	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	XS2225210413	02/09/2020	02/03/2031	7.79	1.700	85.38	85.83	3.82	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	XS2302929901	10/03/2021	10/03/2051	27.82	4.375	67.96	69.06	6.89	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	XS2207514063	28/07/2020	28/07/2050	27.20	4.000	63.37	64.41	6.92	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	XS2302929810	10/03/2021	10/03/2033	9.82	3.625	82.31	83.22	5.90	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	XS1675862103	20/09/2017	20/09/2047	24.35	7.500	88.94	90.01	8.47	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	XS2058948451	30/09/2019	30/09/2031	8.38	5.625	91.47	92.33	6.84	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	XS2290957732	25/01/2021	25/01/2051	27.70	6.250	76.99	77.97	8.29	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	XS1324931895	24/11/2015	26/01/2026	2.70	7.000	102.35	103.15	5.72	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	XS2172965282	14/05/2020	14/05/2030	7.00	7.375	101.49	102.34	6.95	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	XS2290957146	25/01/2021	25/01/2033	9.70	5.250	84.87	85.73	7.33	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	XS2290956924	25/01/2021	25/01/2028	4.70	4.250	92.05	92.87	6.02	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	XS2408003064	18/11/2021	18/05/2034	11.01	5.625	85.89	86.77	7.40	B+	AT MATURITY	USD	BH
Qatar Government International Bond	XS0113419690	29/06/2000	15/06/2030	7.08	9.750	134.62	135.55	3.94	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	XS0468535637	24/11/2009	20/01/2040	16.68	6.400	118.44	119.37	4.71	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	XS1675862012	20/09/2017	20/09/2029	6.35	6.750	98.68	99.56	6.83	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	XS1110833123	17/09/2014	19/09/2044	21.35	6.000	77.21	78.31	8.16	B+	AT MATURITY	USD	BH
Saudi Government International Bond	XS1936302949	16/01/2019	16/01/2050	26.67	5.250	97.35	98.07	5.39	A+	AT MATURITY	USD	SA
Saudi Government International Bond	XS1694218469	04/10/2017	04/10/2047	24.39	4.625	89.17	89.90	5.37	A+	AT MATURITY	USD	SA
Saudi Government International Bond	XS1791939066	17/04/2018	17/04/2030	6.92	4.500	100.48	101.01	4.33	A+	AT MATURITY	USD	SA
Saudi Government International Bond	XS1936302865	16/01/2019	16/04/2029	5.92	4.375	100.43	100.89	4.20	A+	AT MATURITY	USD	SA
Saudi Government International Bond	XS2159975700	22/04/2020	22/10/2030	7.44	3.250	92.92	93.44	4.29	A+	AT MATURITY	USD	SA
Saudi Government International Bond	XS2024543055	09/07/2019	09/07/2039	16.15	2.000	72.07	73.15	4.35	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	XS2109766126	03/02/2020	03/02/2027	3.72	2.500	94.50	94.95	3.98	A+	AT MATURITY	USD	SA
Saudi Government International Bond	XS2159975619	22/04/2020	22/10/2025	2.44	2.900	96.63	97.04	4.19	A+	AT MATURITY	USD	SA
Saudi Government International Bond	XS2308197693	03/03/2021	03/03/2030	6.80	0.625	80.78	81.64	3.73	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	XS1694217495	04/10/2017	04/03/2028	4.80	3.625	97.21	97.72	4.15	A+	AT MATURITY	USD	SA

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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.89	6.973	97.97	98.89	7.34	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	06/07/2018	06/07/2023	0.14	6.499	99.87	99.95	6.79	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.90	6.761	100.25	100.70	6.07	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.84	6.433	100.12	100.54	6.12	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.77	6.665	98.16	99.34	7.33	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	1.10	6.378	99.99	100.97	5.60	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.95	6.773	100.14	100.62	6.15	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	28/01/2019	28/01/2024	0.70	6.823	100.10	100.45	6.21	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.79	6.503	99.77	100.59	6.09	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	2.29	6.753	100.24	101.28	6.41	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	31/07/2020	31/07/2025	0.21	6.873	99.88	100.00	6.86	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	1.03	6.553	100.88	101.40	5.53	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	18.46	6.875	121.08	121.98	5.03	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	08/07/2019	08/07/2024	1.15	6.111	100.31	100.38	5.88	AA-	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	08/08/2019	08/08/2023	0.23	6.174	99.64	100.76	2.82	AA-	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.93	6.162	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.45	6.500	115.82	116.65	4.80	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.45	6.500	115.82	116.65	4.80	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	9.52	6.500	102.57	103.31	6.04	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	14.13	6.850	110.38	111.34	5.67	BBB-	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	2.39	6.875	102.72	103.44	5.32	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	1.48	7.625	102.20	102.38	5.91	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	5.48	8.375	105.32	106.15	7.00	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	9.16	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.91	6.500	101.32	102.42	5.92	NR	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	7.00	7.375	101.49	102.34	6.95	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	1.50	6.250	100.39	100.91	5.61	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	7.43	6.250	101.27	101.78	5.95	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	4.44	7.500	102.37	102.66	6.79	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.71	7.500	99.09	99.32	7.93	B	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.71	6.723	99.04	99.67	6.95	BBB+	AT MATURITY	USD	BH

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QNB Finance Ltd	02/12/2022	02/03/2028	4.80	6.305	95.62	96.37	7.43	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	4.21	6.574	96.35	97.21	7.33	NR	AT MATURITY	USD	QA
QNB Finance Ltd	02/12/2020	02/12/2025	2.55	6.171	98.41	99.24	6.84	-	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.80	6.031	99.52	100.31	6.18	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	5.31	6.362	95.02	95.78	7.53	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.73	6.674	100.78	100.91	6.12	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.91	6.461	99.87	100.32	6.20	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	1.33	6.654	100.51	101.10	5.96	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.82	6.454	100.27	100.56	5.92	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	1.33	6.654	100.47	101.13	5.93	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	1.08	6.414	99.80	100.34	6.25	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	2.34	6.066	98.65	99.47	6.75	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	16/10/2018	16/10/2023	0.42	7.010	100.38	100.59	5.65	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.84	6.259	95.00	95.75	7.44	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.68	6.490	95.38	96.29	7.45	-	AT MATURITY	USD	QA
QNB Finance Ltd	21/03/2019	21/03/2024	0.85	6.248	99.94	100.15	6.37	A+	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.70	6.175	97.54	98.38	6.89	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	3.20	6.004	96.26	97.08	7.02	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.87	6.423	98.18	98.96	6.90	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	29/05/2018	30/05/2023	0.04	6.853	100.00	100.05	5.42	NR	AT MATURITY	USD	QA
QNB Finance Ltd	31/01/2023	31/01/2028	4.71	6.429	94.99	95.91	7.46	NR	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.72	7.311	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.73	7.750	100.92	101.45	7.15	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.78	6.875	98.06	98.41	7.36	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	1.75	6.750	99.14	99.39	7.12	NR	AT MATURITY	USD	SA
MPC Sukuk Co Ltd	20/02/2018	20/02/2025	1.77	7.061	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	6.14	6.783	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	1.07	6.222	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	3.15	7.179	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.74	6.877	98.13	99.12	6.97	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.70	6.491	99.74	100.50	6.38	-	AT MATURITY	USD	SA
SNB Funding Ltd	31/03/2023	31/03/2028	4.88	6.474	100.02	100.70	6.38	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	4.52	6.264	100.29	100.92	6.32	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.75	6.582	98.20	99.16	6.71	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.79	6.115	104.27	105.12	5.42	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	4.31	6.047	99.38	99.87	6.28	-	AT MATURITY	USD	SA
SNB Funding Ltd	30/08/2022	30/08/2027	4.29	6.072	99.54	100.14	6.28	-	AT MATURITY	USD	SA

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